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APR 07 2025

CLERK U.S. BANKRUPTCY COURT
Central District of California
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

In re:

The Litigation Practice Group P.C.,

Debtor(s).

Richard A. Marshack, Trustee of the LPG
Liquidation Trust,

Plaintiff(s),

v.

Oxford Knox, LLC, a Delaware limited
liability company; Buffalo 21 Partners,
Inc., a Wyoming corporation; Rick
Emmett, individually; Ryan Taylor Connet,
individually; Obrik, Inc., a Wyoming
corporation; Albright, Inc., a Florida
corporation; Jason Dovalina, individually;
Rachel Dovalina, individually; Final
Season, Inc., a California corporation.;
Factor In, Inc., a California corporation;
Syed Faisal Gilani aka Sye Gilani,
individually; BAE Enterprises, Inc., a
Wyoming corporation; Rose Bianca Lori,
individually; Decacorn Holdings, Inc., a
California limited liability company;

CHAPTER 11

Case No.: 8:23-bk-10571-SC
Adv No: 8:25-ap-01208-SC

**ORDER RE: EARLY MEETING OF
COUNSEL, STATUS CONFERNECE
INSTRUCTIONS, AND GENERAL
PROCEDURES**

All status conferences will be conducted in person in Courtroom 5C, located at 411 West Fourth Street, Santa Ana, CA 92701. No virtual or telephonic appearances will be permitted.

Samson Ly, individually; BEW Solar Management, LLC, a California limited liability company; Sean Stephens, individually; Lexicon Consulting, LLC, a California corporation; Daniel Lansdale, individually; United Partnerships, LLC, a California corporation; Ventura Consulting, LLC, a Nevada limited liability; Matthew Church, individually; Frank Brown, individually; Validation LLC, a California limited liability company; Innovative Solutions, LLC, a Wyoming corporation; MRJR20 Partners, LLC, a California limited liability company; MFCR, Investments, LLC, a Florida limited liability company; Lifesize, Inc, a Wyoming corporation.; Karrington, Inc., a Wyoming corporation; Spectrum Payment Solutions, LLC, a California limited liability company; Jason D. Williams, individually; Home Energy Solutions, Inc., a California corporation; The Coelho Irrevocable Life Insurance Trust, a California trust; JNR Services, Inc., a California corporation; C.A.T. Exteriors, Inc., an Arizona corporation; AZLS Enterprises, Inc, a California corporation; A Solution Debt Relief, Inc., a Wyoming corporation and INVESTLINC Wealth Services, Inc., a California corporation;

Defendant(s).

1 Having considered this matter, the Court finds it appropriate to issue the following
2 order in lieu of its Early Meeting of Counsel and Status Conference Instructions. This
3 order will establish general procedures for the management of the various adversaries
4 filed in this case on or after February 25, 2025, identify proposed scheduling dates for
5 the various adversaries, and establish and set forth standing hearing dates. The
6 procedures and dates set forth herein will control unless otherwise ordered by the
7 Court.¹

8 Generally, the Court will conduct initial status conferences on May 28, 2025, May
9 30, 2025, June 5, 2025, or June 10, 2025. Each date will be segregated by two hearing
10 times, 10:00 a.m. and 1:30 p.m., with calendar items stacked within that timeframe.
11 **The specific date for a particular status conference will be identified in the**
12 **applicable Summons, to be served with the complaint. All status conferences will**
13 **be conducted in person in Courtroom 5C, located at 411 West Fourth Street,**
14 **Santa Ana, CA 92701. Any out-of-district attorney admitted pro hac vice must also**
15 **have local counsel present. No virtual or telephonic appearances will be**
16 **permitted.**

17 For each status conference, utilizing Plaintiff's Status Report to be filed in
18 advance of the status conference, and a review of the docket, the Court may establish a
19 default calendar, on which it will call and dispose of matters in which the parties have
20 agreed to pre-established scheduling dates and deadlines, matters involving non-
21 responding defendants, and matters in which the parties seek a continuance for other
22 purposes.

23 **1. Service of Order.** A copy of this order must be served with the summons and
24 complaint. The proof of service of the summons and complaint must indicate that a copy
25 of this order was served therewith. If Plaintiff files an amended complaint which adds
26

27 ¹ Plaintiff may file a motion to modify or expand the procedures set forth herein; if Plaintiff chooses to do
28 so, however, Plaintiff should file such motion in the main case only and serve all defendants in any
adversary filed on or after February 25, 2025. If Plaintiff only seeks to modify or expand the procedures
as they related to any particular adversary, such motion may be filed in that particular adversary.

1 additional defendants, a copy of this order must be served with the summons.

2 **2. Local Bankruptcy Rule 7026-1.** Compliance with Local Bankruptcy Rule
3 7026-1 ("LBR 7026-1"), except as modified herein, is required in ALL adversary
4 proceedings.

5 **3. Rule 26(f) Meeting.** Unless all defendants default, the parties must meet and
6 confer pursuant to Rule 26(f) of the Federal Rules of Civil Procedure ("Rule 26(f)
7 Meeting") at least 21 days before the status conference date set forth in the summons.

8 **The status conference set forth in the summons shall also serve as the initial**
9 **Rule 16(b) Scheduling Conference in this adversary proceeding.**

10 The parties are jointly responsible for arranging and attending the Rule 26(f) Meeting,
11 which may be conducted in person or by telephone. During the Rule 26(f) Meeting, the
12 parties must, at a minimum: (a) discuss the nature and basis of their claims and
13 defenses and the possibilities for a prompt settlement or resolution of the case; (b)
14 make or arrange for the initial disclosures required by Rule 26(a)(1); and (c) develop a
15 proposed discovery plan. The discussion of claims and defenses must be substantive
16 and meaningful. The parties are directed to approach the Rule 26(f) Meeting
17 cooperatively and in good faith.

18 **4. Initial Disclosures.** Rule 26(a)(1) states that a party must, without awaiting
19 discovery request, provide to other parties:

20 a. The name and, if known, the address and telephone number for each
21 individual likely to have discoverable information - along with the subjects of that
22 information - that the disclosing party may use to support its claims or defenses,
unless the use would be solely for impeachment.

23 b. A copy of - or a description by category and location - of all documents,
24 electronically stored information, and tangible things that the disclosing party has
25 in its possession, custody, or control and may use to support its claims or
defenses, unless the use would be solely for impeachment;

26 c. A computation of each category of damages claimed by the disclosing party -
27 who must also make available for inspection and copying under Rule 34 the
28 documents or other evidentiary material, unless privileged or protected from
disclosure, on which each computation is based, including materials bearing on
the nature and extent of injuries suffered; and

d. For inspection and copying as under Rule 34, any insurance agreement under which an insurance business may be liable to satisfy all or part of a possible judgment in the action or to indemnify or reimburse for payments made to satisfy the judgment.

F.R.Civ.P.26(a)(1)(A). Rule 26(a)(1) requires a party to make its initial disclosures based on the information that is reasonably available to it. A party is not excused from making its disclosures because it has not fully completed its investigation of the case, because it challenges the sufficiency of another party's disclosures, or because another party has not made its disclosures. See F.R.Civ.P.26(a)(1)(E).

5. Mediation. The parties must explore the feasibility of mediation to reach a settlement or early resolution of the adversary proceeding. The specific reasons for any decision not to participate in a form of early mediation must be explained in the Status Report.

6. Discovery Plan. At the Rule 26(f) Meeting, the parties must also discuss issues about preserving discoverable information and develop a proposed discovery plan. The discussion regarding discovery following the initial disclosures must address the relevance of the discovery sought and the sequence and timing of such discovery, including whether the discovery will be conducted informally or formally. The deadlines in the discovery plan must be mutually agreeable, with a view to achieve resolution of the case with a minimum of expense and delay.

The parties should determine whether any of the proposed sequences of potential discovery scheduling plans set forth below is mutually agreeable; if so, and if both parties agree that a status conference is not warranted, the parties may so indicate in the Status Report and concurrently with the filing of the Status Report, lodge an order setting forth the following dates, which may later be altered by the Court or by stipulation for good cause. Alternatively, if no order is lodged, the Court may call the matter on its default calendar. The parties may also seek different dates and deadlines.

A. For All Actions Involving \$150,000 or less:

- i. Discovery cutoff: September 30, 2025. Note: this date includes the

1 date by which all discovery must be completed, including the resolution
2 of any discovery motions.

3 ii. Motion cutoff: November 28, 2025. Note: this date includes the date by
4 which all non-discovery must be heard and resolved.

5 iii. Continued Status conferences: December 4, 2025, at 10:00 a.m. or
6 1:30 p.m. At the continued status conference, the Court will determine
7 when and whether a pretrial should be set or whether the matter
8 should proceed directly to trial.

9 B. For All Actions Involving Between \$150,000 to \$500,000:

10 i. Discovery cutoff: November 30, 2025. Note: this date includes the date
11 by which all discovery must be completed, including the resolution of
12 any discovery motions.

13 ii. Motion cutoff: January 30, 2026. Note: this date includes the date by
14 which all non-discovery must be heard and resolved.

15 iii. Continued Status conferences: February 19, 2026, at 10:00 a.m. or
16 1:30 p.m. At the continued status conference, the Court will determine
17 when and whether a pretrial should be set or whether the matter
18 should proceed directly to trial.

19 C. For All Actions Exceeding \$500,000:

20 i. Discovery cutoff: November 30, 2025. Note: this date includes the date
21 by which all discovery must be completed, including the resolution of
22 any discovery motions.

23 ii. Motion cutoff: January 30, 2026. Note: this date includes the date by
24 which all non-discovery must be heard and resolved.

25 iii. Continued Status conferences: March 12, 2026, at 10:00 a.m. or 1:30
26 p.m. At the continued status conference, the Court will determine when
27 and whether a pretrial should be set or whether the matter should
28 proceed directly to trial.

1 **7. Status Report.** The Court will permit the utilization of an omnibus status report
2 by Plaintiff for each date and calendar time, which addresses all matters set forth
3 therein, unless Plaintiff deems it to be too impracticable, or the Court orders otherwise.
4 The omnibus status report must be filed in each applicable adversary. The omnibus
5 report must include the Defendant(s)' portion, if possible, and whether the Defendant
6 has responded. Each defendant may file an independent status report. If a defendant
7 has not responded, the status conference for that particular defendant will be continued
8 to a standing date, identified below. Plaintiff should indicate the date to which it wants
9 the matter continued, and the matter may be disposed of on the Court's default
10 calendar.

11 Plaintiff's Status Report must be filed 14 days prior to the hearing, whether it is
12 joint or unilateral. The Status Report must contain the information set forth in LBR 7016-
13 1(a)(2), except as modified herein, and a statement that the parties have completed the
14 Rule 26(f) Meeting and made the initial disclosures required by Rule 26(a)(1). The
15 Status Report shall also serve as the written report of the Rule 26(f) Meeting.

16 As set forth above, the parties may agree upon the above scheduling dates and
17 lodge an order in advance of the hearing. Should they choose to do so, the hearing on
18 that matter will be vacated and the defendant(s)' appearance excused.

19 Any Omnibus Status Report must be clearly segregated by adversary number
20 and name and clearly indicate the proposed disposition of that particular matter.

21 **8. Status Conference/Rule 16(b) Scheduling Conference.** At the Rule 16(b)
22 Scheduling Conference, which will occur in person, the Court will review the discovery
23 plan set forth in the Status Report and set appropriate deadlines, which may align with
24 the proposed dates set forth herein.

25 Counsel representing any party in conjunction with the Rule 26(f) Meeting, Status
26 Report, and Rule 16(b) Scheduling Conference must be authorized to bind the party on
27 all matters to be covered.

28 **9. Non-Response by Defendant.** If no response to the complaint is timely filed,

1 Plaintiff should request entry of default by the clerk prior to the status conference date
2 set forth in the summons. F.R.Civ.P.55(a). Plaintiff may also request entry of a default
3 judgment by filing and serving an appropriate motion. F.R.Civ.P.55(b)(2).

4 The status conference with respect to any non-responding defendant will be
5 continued to one of the standing dates, identified below. Plaintiff should indicate the
6 date to which it wants the matter continued.

7 **10. Standing Dates**

8 Any matter in this adversary may be scheduled at 1:30 p.m. on the following
9 dates, without further Court approval, except as to motions for summary judgment,
10 which require approval:

11 July 3, 2025
12 July 17, 2025
13 July 24, 2025
14 August 7, 2025
15 August 21, 2025
16 August 28, 2025
17 September 4, 2025
18 September 11, 2025
19 October 16, 2025
October 23, 2025
November 13, 2025
November 20, 2025
December 11, 2025
December 18, 2025


20 The Court will issue further dates, as the need arises.

21 **11. Sanctions.** Failure to comply with these instructions may subject the
22 responsible party and/or counsel to sanctions, which may include dismissal of
23 the adversary proceeding or striking of the answer. The failure of either party to
24 cooperate in the preparation of timely filing a Status Report or appear at the
25 status conference may result in the imposition of sanctions under LBR 7016-1(f)
26 or (g).
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1 **12. Joint Pre-Trial Order.** Failure to cooperate in the preparation of and/or
2 timely file a proposed Joint Pre-Trial stipulation may subject the responsible
3 party and/or counsel to sanctions, which may include dismissal of the adversary
4 proceeding or striking of the answer. The failure of either party to appear at the
5 Joint Pre-Trial Conference may result in the imposition of sanctions under LBR
6 7016-1(f) or (g).

7 **IT IS SO ORDERED.**

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25 Date: April 7, 2025


Scott C. Clarkson
United States Bankruptcy Judge